EXHIBIT B-1

SRF 55176

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

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In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO, AND THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY,

Debtors.¹

PROMESA PRIME CLERK LLC

No. 17 BK 3283-LTS

(Jointly Administered)



NOTICE OF ENTRY OF ORDER ESTABLISHING PRELIMINARY CONFIRMATION SUBMISSION AND DISCOVERY PROCEDURES, AND DIRECTING NOTICE TO CREDITORS OF THE SAME

THE COURT HAS DETERMINED THAT DISCOVERY IN CONNECTION WITH THE CONFIRMATION HEARINGS ON THE DEBTORS' PROPOSED PLAN OF ADJUSTMENT SHOULD BEGIN PROMPTLY, BEFORE COMPLETION OF THE HEARING ON THE DEBTORS' MOTION FOR APPROVAL OF THE PROPOSED DISCLOSURE STATEMENT REGARDING THE PROPOSED PLAN OF ADJUSTMENT. THE DATES AND DEADLINES SET FORTH HEREIN MAY BE ADJUSTED IF THE DISCLOSURE STATEMENT IS APPROVED AFTER JULY 30, 2021, AND ARE SUBJECT TO FURTHER REVISIONS BY COURT ORDER. THIS IS NOT A SOLICITATION OF VOTES ON THE PROPOSED PLAN. YOU SHOULD REVIEW THIS NOTICE.

Certified to be a correct and true translation from the source text in Spanish to the target language English. 29/DECEMBER/2021 - Andreea I. Boscor ATA-certified Spanish-English #525556 By Targem Translations Inc.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

If you have any questions regarding this notice, please contact Prime Clerk LLC by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoinfo@primeclerk.com.

PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. The Financial Oversight and Management Board has filed, on behalf of the Debtors, the Fifth Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al., dated July 12, 2021 [ECF No. 17306] (as the same may be amended or modified, including all exhibits and supplements thereto, the "Plan").
- objections to the Disclosure Statement for the Fifth Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al. (Docket Entry No. 17308 in Case No. 17-3283, and as the same may be amended or modified, the "Disclosure Statement") filed by the Debtors, that describes the Plan proposed for confirmation. A further hearing to consider the sufficiency of the Disclosure Statement is scheduled for July 27, 2021. The Debtors have proposed that final hearings on confirmation of the Plan take place in November 2021. To facilitate the possibility of consideration of confirmation of the Plan in 2021, the Court has determined that discovery regarding confirmation issues must commence promptly and that it is appropriate to establish the preliminary procedures for confirmation submissions and discovery that are set forth in this Notice. The Court has entered an Order Establishing Preliminary Confirmation Submission and Discovery Procedures, and Directing Notice to Creditors of the Same, which requires the Debtors to distribute this Notice. The Court's Order is filed at Docket Entry No. 17431 in Case No. 17-3283. The Order establishes the following schedule for discovery and confirmation-related submissions.

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- 3. Deadline to File Notice of Intent to Participate in Discovery. If you wish to participate in discovery in connection with confirmation of the Plan, you must file a notice of your intention to participate in discovery (a "Discovery Notice"), and in the manner set forth in Attachment 1. If you file your Discovery Notice on or before August 15, 2021, you may be granted access to documents in the Plan Depository, where information and documents concerning the Plan are kept, see Paragraph 8 below, and will also be able to serve your own discovery requests. If you file your Discovery Notice after August 15, 2021, but on or before October 19, 2021, you may be granted access to documents in the Plan Depository. Please note that access to the information in the Plan Depository may also require complying with the Debtors' access requirements.
- 4. You must submit the Discovery Notice in the form set forth in <u>Attachment 1</u>, which must:
 - a. Be in writing, in English, and be signed;
 - b. State your name, address, the nature of your Claim, and your Claim number;
 - c. State your intention to participate in discovery in connection with confirmation of the Plan; and
 - d. Be filed electronically with the Court on the docket using the CM/ECF docket event Notice of Intent to Participate in Discovery for Commonwealth Plan Confirmation, in *In re Commonwealth of Puerto Rico*, Case No. 17 BK 3283-LTS, through the Court's case filing system on or before the applicable deadline.
 - i. If you are <u>not</u> represented by counsel, you may instead mail your

Discovery Notice to the Court's Clerk's office at: United States District Court, Clerk's Office 150 Ave. Carlos Chardon Ste. 150 San Juan, P.R. 00918-1767

so as to be received on or before the applicable deadline.

- 5. You must timely file a Discovery Notice to participate in discovery in connection with confirmation of the Plan. Failure to timely file a Discovery Notice, however, will not preclude you from filing an objection to confirmation of the Plan on or before the confirmation Objection Deadline (as defined below), but will preclude you from being able to view documents in the Plan Depository, and from taking discovery.
- 6. **Discovery Timetable and Deadlines**. The Court has established the following discovery dates and deadlines, which are applicable to the Debtors and to other parties in interest who have timely filed a Discovery Notice and are eligible to participate in discovery:²

Summary of Certain Deadlines		
August 3, 2021	Deadline for Debtors to file Preliminary Fact Witness List	
	Deadline for Debtors to file Opening Summary Brief	
August 6, 2021	Opening date to serve Requests for Production of Documents (All Parties)	
August 15, 2021	Deadline for Creditors to file Notice of Intent to Participate in Discovery in order to be eligible to access the Plan Depository and serve discovery requests	
September 6, 2021	Deadline for Creditors to file Preliminary Fact Witness List	
	Deadline to file Opening Expert Disclosures (All Parties)	
September 13, 2021	Deadline to file Opening Expert Reports (All Parties)	
October 1, 2021	Deadline to file Interrogatories (All Parties)	
	Deadline to file Follow-Up Production Requests (All Parties)	
October 4, 2021	Deadline to file Rebuttal Expert Disclosures (All Parties)	
October 8, 2021	Deadline to file Rebuttal Expert Reports (All Parties)	
	Deadline for Debtors to file Initial Proposed Confirmation Order	
October 11, 2021	Deadline to file Admission Requests (All Parties)	
	Close of Fact Discovery	

All of the dates and procedures set forth in this notice are subject to change by further Court order.

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Summary of Certain Deadlines		
October 18, 2021	Close of Expert Discovery	
October 19, 2021	Deadline for Creditors to file Objections to Confirmation of the Plan	
P	Deadline for Creditors to file Notice of Intent to Participate in Discovery in order to access the Plan Depository	
October 22, 2021	Deadline for Creditors to file Objections to Debtors' Initial Proposed Confirmation Order	
	Deadline to file Finalized Witness Lists, Exhibit Lists and Deposition Designations (All Parties)	
October 25, 2021	Deadline for Debtors to file Replies to Objections to Confirmation of the Plan	
	Deadline to file Witness Declarations to be used at the Confirmation Hearing (All Parties)	
	Deadline for Debtors to file Initial Proposed Findings of Fact and Conclusions of Law in Support of Confirmation of the Plan	
October 27, 2021	Deadline for Debtors to file Replies in Support of Proposed Confirmation Order	
November 8, 2021	Start of Confirmation Hearing	

- 7. The dates and deadlines set forth herein may be adjusted if the Disclosure Statement is approved after July 30, 2021, and under such other circumstances as may be determined by the Court. You will receive notices with additional information regarding further proceedings in connection with confirmation of the Plan after the Court makes its determination regarding the Disclosure Statement.
- 8. *Plan Confirmation Depository*. Information and documents relating to confirmation of the Plan are available online in the Plan Confirmation Depository at titleiiiplandataroom.com.
- 9. Additional Information. Any party in interest wishing to obtain copies of the Plan, including Spanish translations thereof, should contact Prime Clerk LLC, by telephone at (844)

822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoinfo@primeclerk.com, or may view such documents by accessing either https://cases.primeclerk.com/puertorico/ or the Court's website, https://www.prd.uscourts.gov/. Electronic Records ("PACER") Public Access Court Please note that to (http://www.pacer.psc.uscourts.gov) password and login are needed to access documents on the Court's website.

Dated: July 20, 2021 San Juan, Puerto Rico Respectfully submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock (pro hac vice) Brian S. Rosen (pro hac vice) Margaret A. Dale (pro hac vice) Julia D. Alonzo (pro hac vice) Laura Stafford (pro hac vice)

PROSKAUER ROSE LLP

Eleven Times Square New York, NY 10036

Attorneys for the Financial Oversight and Management Board as representative for the Debtors

/s/ Hermann D. Bauer

Hermann D. Bauer USDC No. 215205 O'NEILL & BORGES LLC 250 Muñoz Rivera Ave., Suite 800 San Juan, PR 00918-1813

Co-Attorneys for the Financial Oversight and Management Board as representative for the Debtors Case:17-03283-LTS Doc#:20001-4 Filed:02/02/22 Entered:02/02/22 18:19:35 Desc: Exhibit B-1 Page 8 of 15

ATTACHMENT 1

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IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:	PROMESA Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	
as representative of	No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO et al.,	(Jointly Administered)
Debtors. ³	

NOTICE OF INTENT TO PARTICIPATE IN DISCOVERY FOR CONFIRMATION OF COMMONWEALTH PLAN OF ADJUSTMENT

If this Notice is filed on or before August 15, 2021, you may be granted access to documents in the Plan Depository, where information and documents concerning the Plan are kept, and you will also be able to serve your own discovery requests. If you file this Notice after August 15, 2021, but on or before October 19, 2021, you may be granted access to documents in the Plan Depository, but you will not be able to serve your own discovery requests. Please note that access to the information in the Plan Depository may also require complying with the Debtors' access requirements. If this Notice is filed after October 19, 2021, you will not be permitted to participate in discovery. If you do not file this Notice, you will still be able to vote on the Plan, if you are otherwise qualified to vote.

The party identified below (the "Participant") hereby advises the Debtors that it intends to participate in discovery in connection with confirmation of the Debtors' proposed Plan.

210720V2 CONFIRMATION DISCOVERY PROCEDURES NOTICE

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The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

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Participant must provide all of the information below in English:
1. Participant's contact information, including email address, and that of its counsel, if any:
Participant's Name: [hw:] Maria del R. Carrión Vega
Participant's Address: [hw:] Santa Juaníta Section 9 NG-9 Calle [illeg.]
Participant's Email Address: [hw:] Bayamón PR 00956
Name of Counsel:
Address of Counsel:
Email Address of Counsel:
2. Participant's Claim number and the nature of Participant's Claim:
Claim Number:
Nature of Claim: By: Maria Cul Carrier Ulga Signature MARIA del R CARRION Ulga Print Name Title (if Participant is not an individual) 2 le cle co
[hw:] October 26, 2021

<u>Instructions for Filing Notice of Participation</u>: If you are represented by counsel, this Notice must be filed electronically with the Court on the docket using the CM/ECF docket event Notice of Intent to Participate in Discovery for Commonwealth Plan Confirmation, in *In re Commonwealth of Puerto Rico*, Case No. 17 BK 3283-LTS, through the Court's case filing system on or before the applicable deadline. If you are <u>not</u> represented by counsel, you may instead mail this Notice to the Court's Clerk's Office at: United States District Court, Clerk's Office, 150 Ave. Carlos Chardon Ste. 150, San Juan, P.R. 00918-1767.

[hw:]

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[TN: pages numbered backwards in file]

increased.

We are employees of the Bayamón Courts, who have been waiting for that payment since 1980.

I hope that you will make a decision that is favorable to us, and that we will be compensated. Christmas 2021 is coming, and we are hoping for some good news.

Thank you in advance for your attention to this matter. Respectfully,

Maria del R. Carrión Vega ID No. 3258 Santa Juanita, Section 9 NG-9, Calle Sarria Bayamón, PR 00956.

The lawyer who represented us was Alberto Aresti, Esq., and he is still our legal counsel. Please notify him as to any payment that you make. Thank you in advance. Blessings.

A voice asking for help.

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[TN: pages numbered backwards in file]

that we are the ones who pay for all of them because they do not pay even a minimum of the debt. That debt is due to the ambitions of each one of them wanting to have more, but we, the pensioners, cannot say that or do that, because we have to live with the little that we receive to pay the rent, water, electricity, food, clothes, medication. And that is without the expensive hospitals, doctors. And we don't complain, we carry on with our life. The time will come when their lives, too, will be cut short and they will have to live with what they did, keeping the money away from the people of Puerto Rico.

I ask this Court to resolve the matter related to the payments under the Romerazo Law, which we have won in the Superior Court, the Supreme Court, and the Appellate Court, and that they pay us everything they owe us from 1980 to the present day, including the late fees, and interest that have

Identification No. 3258

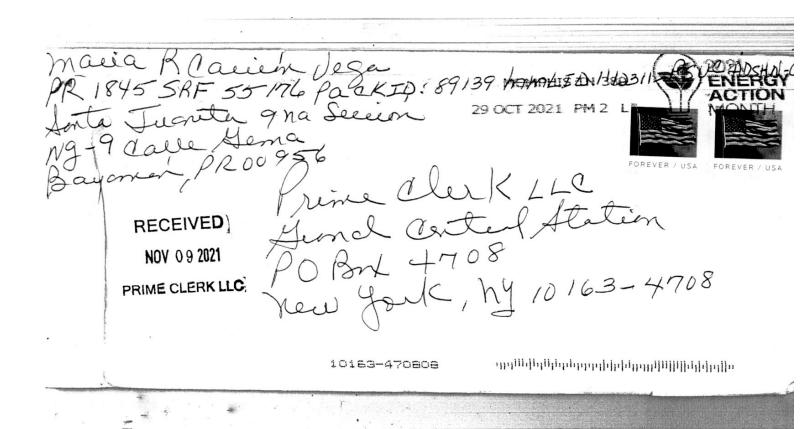
October 26, 2021

[TN: pages numbered backwards in file]

Dear Sirs,

Once again, I am writing to you to claim what is rightful, and that is that we must receive our retirement pension (earned), for which we worked many years to be able to live moderately.

Currently, the Honorable Laura Taylor Swain, United States District Judge, wants to amend our rights to receive our pension. Unfortunately, the Hon. Taylor Swain receives good payment benefits with regard to the Board. We are the ones who suffer because of the errors all of them made, since they cannot reach agreements for the payment of the debt. Because they have received the money, which, if they had credited it to the debt they would not - we would not be in this situation, because the debt would have decreased, and there would be less to pay. All of them only seek their own financial well-being, and they do not remember that we were the ones who gave them the opportunity to sit there, which was to help the people, not to profit from the people. It is worth noting





- 718.384.8040
- TargemTranslations.com
- projects@targemtranslations.com
- 185 Clymer St. Brooklyn, NY 11211

TRANSLATOR'S CERTIFICATE OF TRANSLATION

Translation from: Spanish (Puerto Rico) into English (US)

TARGEM Translations Inc.

Verify at www.atanet.org/verify

I, Andreea I. Boscor, ATA-certified Spanish-English #525556, acting as translator at TARGEM Translations Inc., a NEW YORK City corporation, with its principal office at 185 Clymer Street, Brooklyn, NY, 11211, USA, certify that:

the English translated document is a true and accurate translation of the original Spanish and has been translated to the best of my knowledge.

Original Document Name: Claim No. 3258 (1)

Signed this 29th day of December, 2021

Andreea I. Boscor

